

CCFX platform

# User Guide

By traders for traders

CollinsonFX Team  
7/13/2017

## 登录界面

请使用您的用户名和密码登录平台

**CCFX**

LOG IN

POWERED BY  **CollinsonForex**  
global payment solutions

# 客户界面

成功登录后，您将看到显示汇率和货币对的交易页面。

1.1 货币：输入您要兑换的货币详细信息。

- 选择要购买的货币；
- 选择要出售的货币；

输入您要兑换的金额并点击“summit”

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SPOT BALANCES TRANSACTIONS PAYEE SETTING LOG OUT

Hi samuel tang

SPOT DEAL  
1 NZD = 0.7474 USD (buy rate)

Buy currency / amount      Sell currency / amount

NZD      100000      =      USD      74740.00

SUBMIT

EXCHANGE RATE

CURRENCY	BUY RATE	SELL RATE	DELETE	+ ADD RATE
NZD/GBP	0.5708	0.5626	×	
NZD/USD	0.7474	0.7422	×	
AUD/JPY	87.9190	87.0650	×	
AUD/USD	0.7983	0.7930	×	
EUR/USD	1.1922	1.1838	×	
USD/JPY	110.3300	109.6060	×	
NZD/GBP	0.5708	0.5626	×	
NZD/JPY	82.2720	81.5340	×	

## 1.2 获取报价：

- 点击“Summit”按钮后，所有交易信息都将被清楚显示出来；
- 如果您对汇率感到满意，请点击“Accept”并锁定。一旦点击“Accept”，汇率无法更改。
- 如果您不确定继续操作，请点击“CLOSE”，它将返回主页面。

## SPOT DEAL



1 NZD = 0.7476 USD ( buy rate )

Bought currency

Amount

Sold currency

Amount

CLOSE

ACCEPT

•一旦您点击“Accept”按钮，它将在确认的页面上显示交易信息，您将很快收到确认电子邮件。


[SPOT](#)
[BALANCES](#)
[TRANSACTIONS ▾](#)
[PAYEE](#)
[SETTING ▾](#)
[LOG OUT](#)

## DEAL CONFIRMED

Created on

Rate

0.7474

Bought currency

Amount

Sold currency

Amount

NEXT

- 点击 “Next “ 按键前去添加收款人银行信息

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SPOT BALANCES TRANSACTIONS ▾ PAYEE SETTING ▾ LOG OUT

DEAL CONFIRMED

Original Spot ID **SP00000205**

Created on  Rate

Bought currency  Amount

Sold currency  Amount

PAYER AND PAYEE DETAILS

Payer name  [Delete This Payer](#)

Payee name  Bank account  Pay amount

Reason

+ ADD ANOTHER PAYEE

SUBMIT

- 如果你的系统里面没有任何收款人信息，请点击[这里](#)添加收款人银行资料。

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SPOT BALANCES TRANSACTIONS ▾ PAYEE SETTING ▾ LOG OUT

PAYEE LIST

Please select a payer

Payee Name	Payer Name	Country	City	Action
+ AD				

Show  records/page, 0 records in total

- 进入收款人页面后，请点击这里添加收款人信息

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SPOT BALANCES TRANSACTIONS ▾ PAYEE SETTING ▾ LOG OUT

PAYEE LIST

Please select a payer

samuel tang

Payee Name	Payer Name	Country	City	Action
				+ ADD PAYEE

Show 12 records/page, 0 records in total

- 填写收款人个人信息和银行资料，然后点击“SAVE” 储存信息

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SPOT BALANCES TRANSACTIONS ▾ PAYEE SETTING ▾ LOG OUT

ADD PAYEE

Personal details

Payer name  
samuel tang

Payee name  
Country

Address  
City  
Postcode

Bank account details

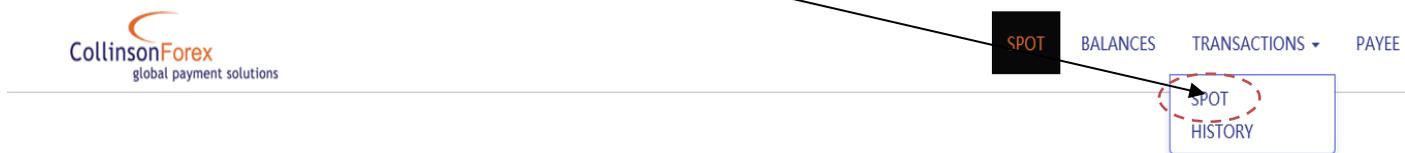
Currency  
Account Country

Account name

Bank Name

Branch Name  
Swift Code

- 点击 “transaction tab”, 选择 “Spot”, 你会发现你刚刚交易的所有单子



Hi samuel tang

### SPOT DEAL

1 NZD = 0.7474 USD (buy rate)

Buy currency / amount

NZD

1

Sell currency / amount

USD

0.75

- 在 “status” 栏目下, 如果显示是 ‘BOOK’, 直接点击它, 系统会跳到收款人信息页面, 你可以把新建立的收款人信息连到你刚刚交易的单子上

SPOT BALANCES TRANSACTIONS PAYEE SETTING LOG OUT

### SPOT

+ CREATE SPOT DEAL

Created date	Order ID	Bought Currency	Amount	Sold Currency	Amount	Fix rate	Status
Aug 3, 2017	SP00000205	NZD	100,000.00	USD	74,740.00	0.7474	BOOKED
Aug 3, 2017	SP00000204	USD	10,000.00	NZD	13,493.46	0.7411	BOOKED
Aug 3, 2017	SP00000203	JPY	1,000,000.00	AUD	11,492.27	87.0150	BOOKED

- 查询银行账户  
点击右上角的“BANK ACCOUNT”查询我们的交易账户



please don't deposit CASH into our account , we may charge 10% cash handle fee if we receive CASH

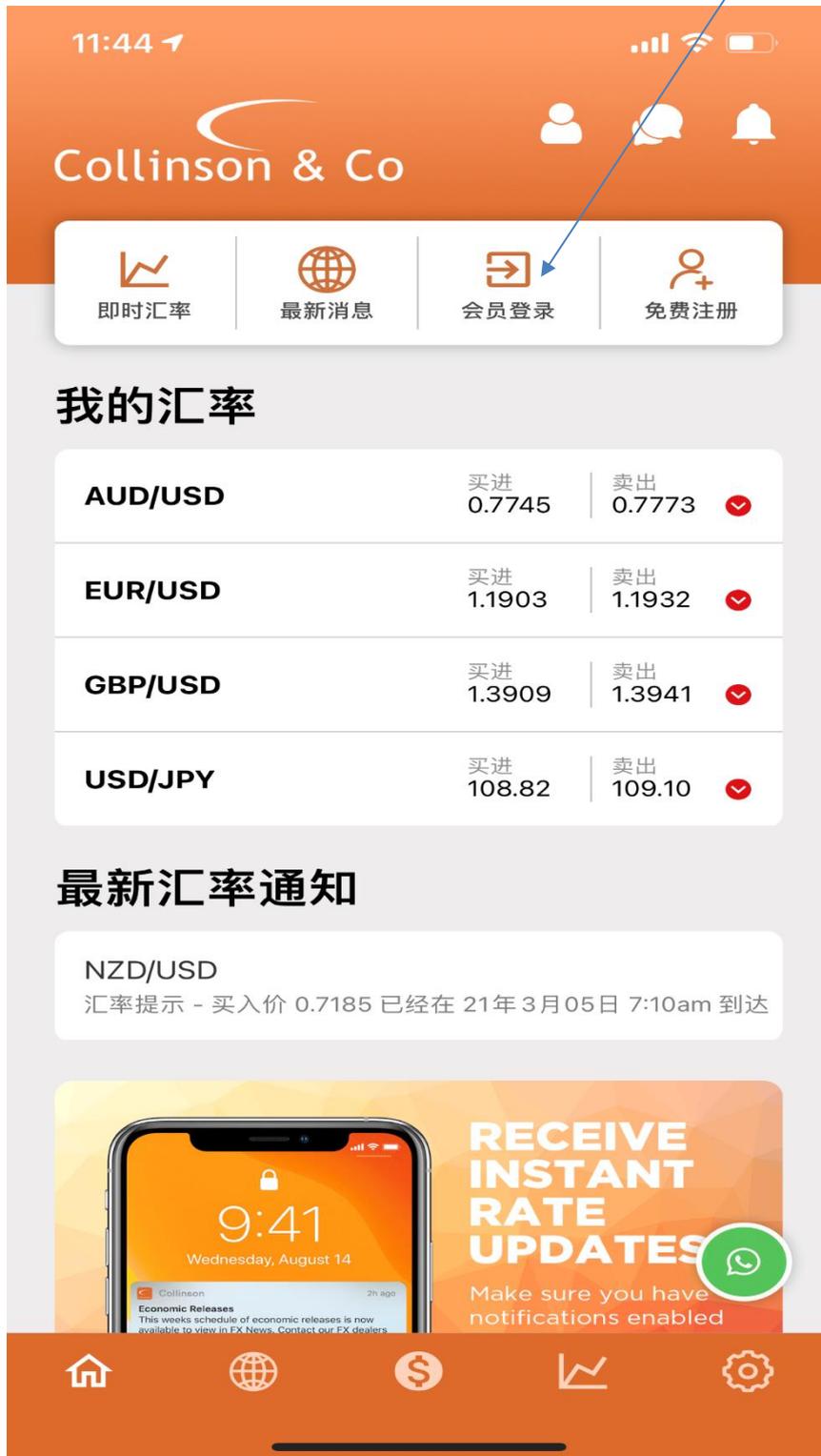
#### Bank account in New Zealand

Currency	Account Name	Bsb Number	Account Number	Bank Name	Bank Address	Bank City	Bank Country	Swift Code	Correspondent Bank	Collinson Address
AED	Collinson Forex Ltd	021000	6194360016	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	Emirates Banking International, EBILAEAD	lv3, 41 shortland street, CBD Auckland
CAD	Collinson Forex Ltd	021000	6194360004	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	Canadian Imperial Bank, Toronto, CIBCCATT	lv3, 41 shortland street, CBD Auckland
CHF	Collinson Forex Ltd	021000	6194360005	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	Credit Suisse AG, Zurich, CRESCHZZ80A	lv3, 41 shortland street, CBD Auckland
DKK	Collinson Forex Ltd	021000	6194360006	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	Danske Bank, Copenhagen, DABADKKK	lv3, 41 shortland street, CBD Auckland
EUR	Collinson Forex Ltd	021000	6194360003	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	Deutsche Bank, Frankfurt, DEUTDEFF	lv3, 41 shortland street, CBD Auckland
FJD	Collinson Forex Ltd	021000	6194360015	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	Bank of South Pacific, Suva, BOSPFJFJ	lv3, 41 shortland street, CBD Auckland
GBP	Collinson Forex Ltd	021000	6194360002	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	Royal Bank of Scotland, London, RBOGB2L	lv3, 41 shortland street, CBD Auckland
HKD	Collinson Forex Ltd	021000	6194360007	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	HSBC, Hong Kong, HSBCHKHHKH	lv3, 41 shortland street, CBD Auckland
INR	Collinson Forex Ltd	021000	6194360013	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	Standard Chartered Bank, Mumbai, SCBLINBB	lv3, 41 shortland street, CBD Auckland
JPY	Collinson Forex Ltd	021000	6194360008	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	Sumitomo Mitsui Banking Corp, Tokyo, SMBCJPJT	lv3, 41 shortland street, CBD Auckland
NOK	Collinson Forex Ltd	021000	6194360012	Bank of New Zealand (BNZ)	80 Queen Street	Auckland	New Zealand	BKNZ222	DnB Nor Bank, Oslo, DNBANOKK	lv3, 41 shortland street, CBD Auckland

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下载安装后，打开 APP，可以在 APP 里面直接登录平台



如果之前下载的是英文版本 APP，可以通过这里的语言设置改为中文，就能出现上面的会员登录按键



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